

STRATEGIES TO MAXIMIZE INCOME & MINIMIZE RISK

THURSDAY, MARCH 26, 2009
5:30-7:00PM



FORT HENRY NATIONAL HISTORIC SITE
1 FORT HENRY DRIVE
DRIVE THROUGH MAIN GATES PARK INSIDE FORT HENRY
LOOK FOR BLUE OVAL SIGN THAT SAYS "OFFICERS DINING ROOM"

5:30pm Welcome & Introductions
5:45pm Alex Goldmaker - Presentation
6:30pm Q&A, Refreshments



Betty-Anne Howard

Introduction:

Betty-Anne Howard, M.S.W., B.A. (Hon.), CFP, CLU
Certified Financial Planner
Independent Planning Group Inc./IPG Insurance Inc.
bettyanne@ipgkingston.net



Alex Goldmaker

Guest Speaker:

Alex Goldmaker, B.Comm., CFA, CFP, FMA
Senior Consultant, Standard Life Investment Products



Jeffrey Parks

Who Should Attend?

**Retirees and those
within 5-10 years of retirement**



RSVP, space is limited, by Friday, **March 20th**, 2009

Betty-Anne or Jeffrey at 613-548-3031

Visit www.makingdreamsareality.ca for more information or Jeffrey Parks
jparks@ipgkingston.net